

DAY 1 – THURSDAY 11/21
2013

7:00 AM	Registration & Networking Breakfast	
8:00 AM	Welcome	John A. Griffin Blue Ridge Capital
8:10 AM	Best Idea	Philippe P. Laffont Coatue Mgt
8:30 AM	The Big Picture	Timothy F. Geithner Former US Treasury Secretary Lawrence H. Summers Former US Treasury Secretary <i>moderator:</i> Marie-Josée Kravis Hudson Institute
9:10 AM	The Big Picture: A Response	Raymond T. Dalio Bridgewater Associates LP Howard Marks Oaktree Capital Mgt LP
9:35 AM	Networking Coffee Break	
9:55 AM	Best Idea	Meryl Witmer Eagle Capital Partners LP
10:15 AM	Best Idea	David Einhorn Greenlight Capital
10:35 AM	Opportunities in Energy Investing	William C. Reed II Castleton Commodities International, LLC <i>moderator:</i> Glenn Dubin Highbridge Capital Mgt
11:05 AM	Best Idea	Daniel S. Loeb Third Point, LLC
11:25 AM	Best Idea	Richard L. Chilton Jr. Chilton Investment Company
11:45 AM	Networking Lunch	
12:55 PM	Welcome Back	Alan D. Schwartz Guggenheim Partners, LLC
1:00 PM	Introduction	Mary Callahan Erdoes J.P. Morgan
1:05 PM	The Collaborative City	Michael R. Bloomberg Mayor, New York City <i>moderator:</i> Charlie Rose The Charlie Rose Show
1:35 PM	Lightning Round: Best Ideas	Anthony T. Bozza Lakewood Capital Mgt LP Steve Kuhn Pine River Capital Mgt Conan Laughlin North Tide Capital, LLC Anna Nikolayevsky Axel Capital Mgt Parag Vora HG Vora Capital Mgt <i>moderator:</i> David Einhorn Greenlight Capital
2:30 PM	Why Life Code Will Drive the Global Economy	Juan Enriquez Excel Venture Mgt
2:50 PM	Networking Coffee Break	
3:10 PM	Welcome Back	Jes Staley BlueMountain Capital Mgt, LLC
3:15 PM	Best Idea	Lee S. Ainslie III Maverick Capital Mgt, LLC
3:35 PM	Fireside Chat	David Tepper Appaloosa Mgt LP <i>moderator:</i> Rob Citrone Discovery Capital Mgt, LLC
4:05 PM	Market Wrap-Up & Closing Remarks	Lee S. Ainslie III Maverick Capital Mgt, LLC John A. Griffin Blue Ridge Capital Philippe P. Laffont Coatue Mgt

DAY 2 – THURSDAY 11/22

7:00 AM	Registration & Networking Breakfast	
8:00 AM	Welcome	Whitney Tilson Kase Capital Mgt
8:05 AM	The Big Picture: What's Next?	Henry M. Paulson Jr. Former US Treasury Secretary <i>moderator:</i> Laurence D. Fink BlackRock
8:35 AM	Introduction	Ivanka Trump Trump Organization
8:40 AM	The World At Large and Its Impact On the Real Estate Market	Jonathan D. Gray Blackstone Group Steven Roth Vornado Realty Trust <i>moderator:</i> Barry S. Sternlicht Starwood Capital Group
9:10 AM	Best Idea	William Ackman Pershing Square Capital Mgt
9:30 AM	Networking Coffee Break	
10:00 AM	A Conversation with Julian – the Original Tiger	Julian H. Robertson Jr. Tiger Mgt <i>moderator:</i> John A. Griffin Blue Ridge Capital
10:30 AM	Innovation: A Disruptive Force	Max Levchin Affirm Mary Meeker Kleiner Perkins Caulfield & Byers Fred Wilson Union Square Ventures <i>moderator:</i> Greg Becker Silicon Valley Bank
11:00 AM	Fireside Chat	Jamie Dimon JPMorgan Chase <i>moderator:</i> Lee S. Ainslie III Maverick Capital Mgt, LLC
11:20 AM	Lightning Round: Best Ideas	Nehal Chopra Tiger Ratan Capital Mgt David D'Alessandro John Hancock Financial Alex Sacerdote Whale Rock Capital Mgt, LLC Whitney Tilson Kase Capital Mgt <i>moderator:</i> John A. Griffin Blue Ridge Capital
12:05 PM	Media In the Digital Age	Jeff Bewkes Time Warner <i>moderator:</i> Glenn Hutchins Silver Lake Partners
12:25 PM	Best Idea	Larry Robbins Glenview Capital Mgt
12:45 PM	Factoring In Macro	Stan Druckenmiller Duquesne Family Office Paul Tudor Jones II Tudor Investment Corporation
1:15 PM	Market Wrap-Up and Closing Remarks	John A. Griffin Blue Ridge Capital David Einhorn Greenlight Capital
1:30 PM	Networking Lunch	